Kentucky Council on Postsecondary Education

STRONGER by DEGREES

MEETING AGENDA

Budget Development Work Group
Wednesday, October 14, 2015
Conference Room A

AGENDA
Budget Development Work Group

Council on Postsecondary Education
Wednesday, October 14, 2015
1:00 PM
Conference Room A

Operating Funds
Proposed Funding Level (In Millions)

Funding Category	Fiscal Year 2016-17	Fiscal Year 2017-18
Performance Funding	$43.4	$86.7
Centers of Research Excellence	6.0	12.0
Equity Adjustment	7.9	15.8
KSU Recruitment and Retention	2.7	1.8
KSU Land Grant Match	2.7	2.7
KCTCS Tuition Stabilization	1.8	3.5
Program Totals	$64.5	$122.6
% Increase on FY16 Base ($914.9 M)	7.0%	13.4%

Trust Funds
Proposed Funding Level (In Millions)

Funding Category	Requested Bond Funds	2017-18 Debt Service
Bucks for Brains:		
Research Challenge Trust Fund	$100.0	$ 9.5
Comprehensive University Excellence	20.0	1.9
Workforce Development Trust Fund	5.0	0.5
Program Totals	$125.0	$11.9
% Increase on FY16 Base ($914.9 M)	NA	NA

Note: If requested funding is authorized, it is anticipated that $100.0 million in RCTF, $20.0 million in CUETF, and $5.0 million in WDTF appropriations will be maintained in trust funds pending distribution to postsecondary institutions in accordance with Council approved guidelines.

Capital Projects
Proposed Funding Level (In Millions)

Funding Category	Requested Bond Funds	2017-18 Debt Service
Asset Preservation and Renovation	$288.0	$ 25.3
New and Expanded Space	312.0	27.4
Information Technology	40.0	5.2
Agency Bond Authority	TBD	--
Institutionally Funded Investments	TBD	--
Total Request	$640.0	$ 57.8
% Increase on FY16 Base ($914.9 M)	NA	NA

Agency Budget
Proposed Funding Increase (In Millions)

Funding Category	Fiscal Year 2016-17	Fiscal Year 2017-18
Agency Operations	$0.9	$1.2
Adult Education	1.4	2.6
Student Aid and Assistance	0.3	0.6
Technology and Academic Support	0.2	0.3
Research and Economic Development	0.1	0.3
Total Request	$2.9	$5.0
% Increase on FY16 Base ($42.9 M)	6.8%	11.7%
Commonwealth College (Operating Funds) [1]	$2.4	$2.4

[1] If authorized and funded, Commonwealth College will be added as a major expenditure category for 2016-18.

Council on Postsecondary Education
2016-18 Biennial Budget Recommendation
Proposed Performance Funding Metrics
University of Kentucky

Draft - For Discussion Only
October 7, 2015

Proposed Metric	2016-18 Biennium Point Values	2018-20 Biennium Point Values
1) Baccalaureate Degrees		
Total Degrees Conferred	1.000	1.000
URM Degrees Conferred	0.330	0.250
Low-Income Degrees Conferred	0.330	0.250
2) Retention Rate (1st to 2nd Year)		
Total Cohort	1.000	1.000
URM Cohort	0.330	0.250
Low-Income Cohort	0.330	0.250
3) Progression		
Number of Students (60 - 89 hours)		
Total Students	0.500	0.500
URM Students	0.170	0.125
Low-Income Students	0.170	0.125
Number of Students (90+ hours)		
Total Students	0.500	0.500
URM Students	0.170	0.125
Low-Income Students	0.170	0.125
-- OR --		
3) Progression		
Percent of Second Year and Above Students Who Earn 30+ Credit Hours in One Year		
Percent of Total Students (2nd Year+)	1.000	1.000
Percent of URM Students (2nd Year+)	0.330	0.250
Percent of Low-Income Students (2nd Year+)	0.330	0.250
4) Graduation Rate (6-Year)		
Total Cohort	-	1.000
URM Cohort	-	0.250
Low-Income Cohort	-	0.250
5) Sector Specific Metric		
Research Expenditures (Specific definition is under consideration)	1.000	1.000
6) Institution Specific Metric-		
Healthcare-related metric (Definition is under consideration)	1.000	1.000
Total Points	7.000	8.000
URM Points	1.000	1.000
Low-Income Points	1.000	1.000

University of Louisville

Proposed Metric	2016-18 Biennium Point Values	2018-20 Biennium Point Values
1) Baccalaureate Degrees		
Total Degrees Conferred	1.000	1.000
URM Degrees Conferred	0.330	0.250
Low-Income Degrees Conferred	0.330	0.250
2) Retention Rate (1st to 2nd Year)		
Total Cohort	1.000	1.000
URM Cohort	0.330	0.250
Low-Income Cohort	0.330	0.250
3) Progression		
Number of Students (60 - 89 hours)		
Total Students	0.500	0.500
URM Students	0.170	0.125
Low-Income Students	0.170	0.125
Number of Students (90+ hours)		
Total Students	0.500	0.500
URM Students	0.170	0.125
Low-Income Students	0.170	0.125
-- OR --		
3) Progression		
Percent of Second Year and Above Students Who Earn 30+ Credit Hours in One Year		
Percent of Total Students (2nd Year+)	1.000	1.000
Percent of URM Students (2nd Year+)	0.330	0.250
Percent of Low-Income Students (2nd Year+)	0.330	0.250
4) Graduation Rate (6-Year)		
Total Cohort	-	1.000
URM Cohort	-	0.250
Low-Income Cohort	-	0.250
5) Sector Specific Metric		
Research Expenditures (specific definition under consideration)	1.000	1.000
6) Institution Specific Metric		
Clinical Trial Revenue	1.000	1.000
Total Points	7.000	8.000
URM Points	1.000	1.000
Low-Income Points	1.000	1.000

Proposed Metric	2016-18 Biennium Point Values	2018-20 Biennium Point Values
1) Baccalaureate Degrees		
Total Degrees Conferred	1.000	1.000
URM Degrees Conferred	0.330	0.250
Low-Income Degrees Conferred	0.330	0.250
2) Retention Rate (1st to 2nd Year)		
Total Cohort	1.000	1.000
URM Cohort	0.330	0.250
Low-Income Cohort	0.330	0.250
3) Progression		
Number of Students (60 - 89 hours)		
Total Students	0.500	0.500
URM Students	0.170	0.125
Low-Income Students	0.170	0.125
Number of Students (90+ hours)		
Total Students	0.500	0.500
URM Students	0.170	0.125
Low-Income Students	0.170	0.125
4) Graduation Rate (6-Year)		
Total Cohort	-	1.000
URM Cohort	-	0.250
Low-Income Cohort	-	0.250
5) Sector-Specific Metric		
STEM+H Degrees	1.000	1.000
--or --		
5) Sector-Specific Metric		
STEM Degrees	0.500	0.500
Health Degrees	0.500	0.500
6) Institution-Specific Metric		
TBD – Proposals due to CPE on October 16	1.000	1.000
Total Points	7.000	8.000
URM Points	1.000	1.000
Low-Income Points	1.000	1.000

Council on Postsecondary Education
2016-18 Biennial Budget Recommendation
Proposed Performance Funding Metrics
KCTCS

Draft - For Discussion Only
October 7, 2015

Proposed Metric		2016-18 Biennium Point Values	2018-20 Biennium Point Values
1) Certificates and Diplomas			
a) Certificates			
	• Total Certificates Conferred	0.500	0.500
	• URM Certificates Conferred	0.170	0.125
	• Low-Income Certificates	0.170	0.125
b) Diplomas			
	• Total Diplomas Conferred	0.500	0.500
	• URM Diplomas Conferred	0.170	0.125
	• Low-Income Diplomas Conferred	0.170	0.125
2) Associate Degrees			
	• Total Associate Degrees Conferred	1.000	1.000
	• URM Associate Degrees Conferred	0.330	0.250
	• Low-Income Associate Degrees Conferred	0.330	0.250
3) Retention Rate (1st to 2nd Year), Full and Part-time			
	• Total Cohort	1.000	1.000
	• URM Cohort	0.330	0.250
	• Low-Income Cohort	0.330	0.250
4) Graduation Rate (3 - Year)			
	• Total Cohort	-	1.000
	• URM Cohort	-	0.250
	• Low-Income Cohort	-	0.250
5) College Readiness Success of Underprepared Students			
	• Credit-Bearing English Course Completion	0.500	0.500
	• Credit-Bearing Math Course Completion	0.500	0.500
6) Sector Specific Metric			
	• Workforce Non-Credit Training by Credit Hour Conversion	0.500	0.500
	• Transfers with Associate's degrees	0.500	0.500
Total Points		7.000	8.000
URM Points		1.000	1.000
Low-Income Points		1.000	1.000